



**SUPR: CSE**

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## **Corporate Presentation**

# Disclaimer



This presentation contains “forward-looking information” within the meaning of applicable U.S. securities laws and “forward-looking information” within the meaning of applicable Canadian securities laws, which are referred to collectively as “forward-looking statements”. The United States Private Securities Litigation Reform Act of 1995 provides “safe harbor” for certain forward-looking statements. Forward-looking statements are statements and information regarding possible events, conditions or results of operations that are based upon assumptions about future economic conditions and courses of action. All statements and information other than statements of historical fact may be forward-looking statements. In some cases, forward-looking statements can be identified by the use of words such as “seek”, “plans”, “expects”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates”, “believes”, or similar words or phrases (including negative variations) suggesting future outcomes or statements regarding an outlook.

Forward-looking statements in this presentation including, but are not limited to statements and information regarding: Supernova Metals Corp (“Supernova”) exploration plans for its exploration properties, future exploration and development plans, including anticipated costs and timing thereof, Supernova’s plans for growth through exploration activities, acquisitions or otherwise, and expectations regarding future maintenance and capital expenditures, and working capital requirements. Such forward-looking statements are based on a number of material factors and assumptions and involve known and unknown risks, uncertainties and other factors which may cause actual results or performance or achievements or industry results to differ materially from those anticipated in such forward-looking information. Readers are cautioned not to place undue reliance on forward-looking statements contained in this presentation. Actual results and future events could differ materially from those anticipated in such statements. Supernova undertakes no obligation to update or revise any forward-looking statements included in this presentation if these beliefs, estimates and opinions or other circumstances should change, except as otherwise required by applicable law.

This presentation includes industry data and forecasts obtained from independent industry publications, market research and analyst reports, surveys and other publicly available sources. Although the Company believes these sources to be generally reliable, market and industry data is subject to interpretation and cannot be verified with complete certainty due to limits on the availability and reliability of raw data, the voluntary nature of the data gathering process and other limitations and uncertainties inherent in any statistical survey. Accordingly, the accuracy and completeness of this data is not guaranteed. The Company has not independently verified any of the data from any such third party sources referred to in this Presentation nor ascertained the underlying assumptions relied upon by such sources.

This presentation does not constitute an offer to sell, or solicitation to buy, any securities, and no securities will be offered nor will solicitations of offers to buy be made, by any person in any jurisdiction in which it is, or to persons to whom it is, unlawful for such person to make such an offer or solicitation.

The presentation contains historical exploration data that have not been verified by Supernova Metals Corp. and may not be accurate or complete, and therefore the information should not be relied upon.

Roger March, P.Geo., a director of the Company, is the Qualified Person, as defined by National Instrument 43-101, and is responsible for reviewing and approving the technical content of this presentation.

# Overview



SUPERNOVA is a growth-oriented exploration company focused on acquiring and advancing natural resources opportunities within North America. Its diversified portfolio of assets include gold, silver, lithium, and vanadium projects.

Commencing exploration of three newly acquired properties (**Gander North, Canning's Brook and Gander South**) strategically located on the Gander Gold Belt, the home of the new high grade Queensway gold discovery owned by Newfound Gold (NFG.V).

Exploring the highly prospective **Cold Springs Gold/Silver Project** (Nevada) - located in the western Great Basin of Nevada hosts high-grade epithermal gold-silver mineralization: grab sample values of up to **64.9 g/t gold and 1,770 g/t silver** from the vein material.

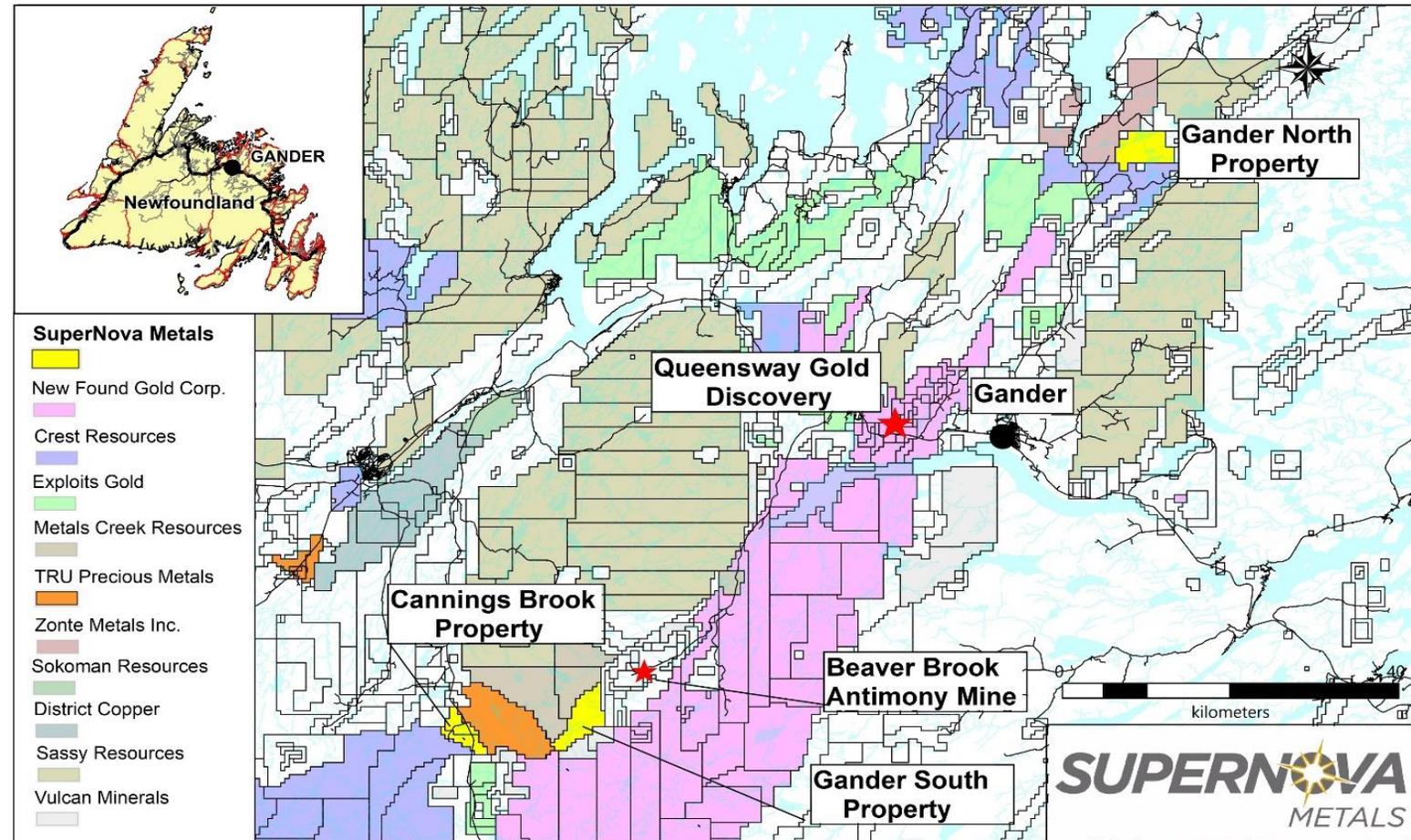


# Gander Gold Belt, Newfoundland

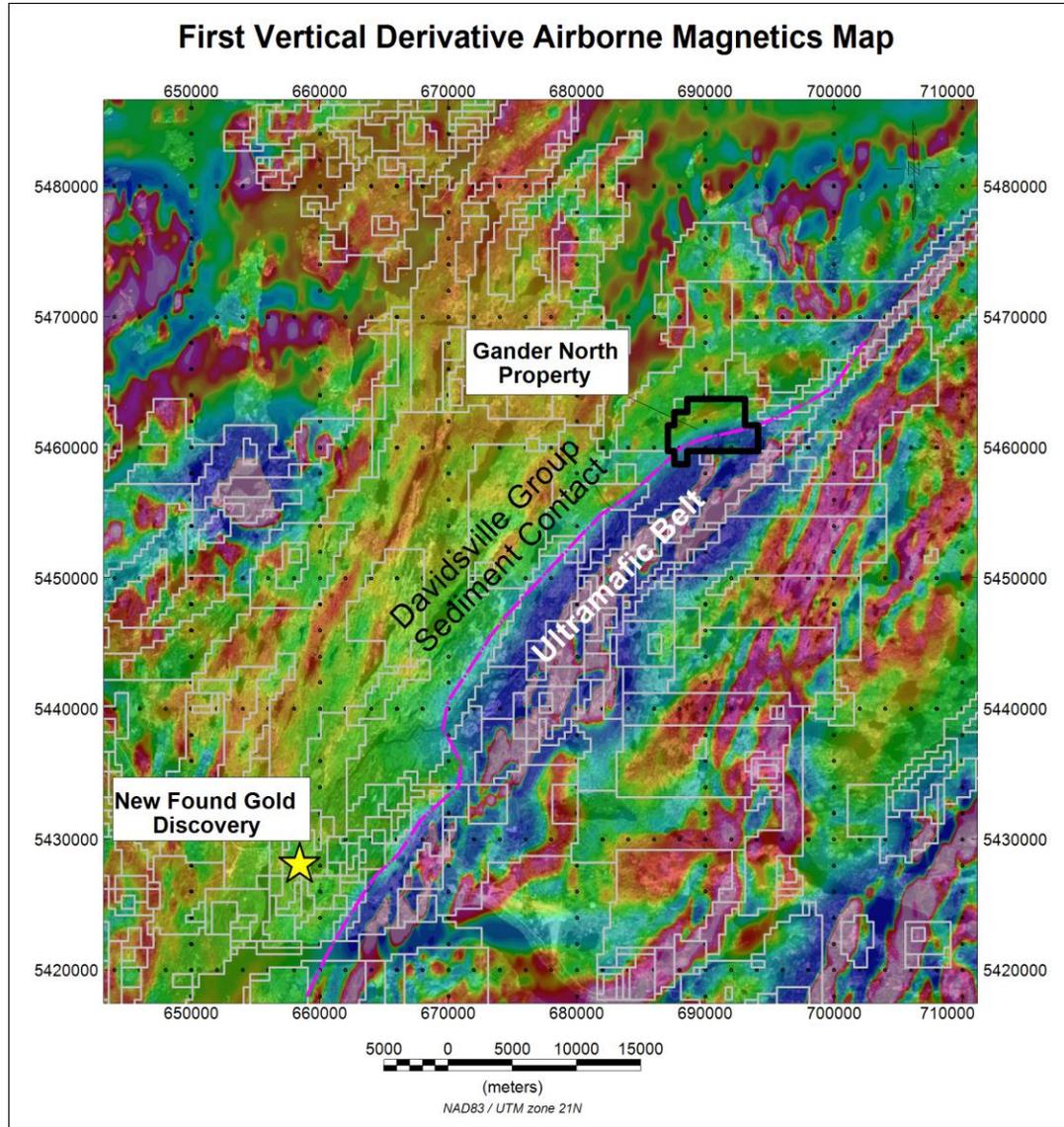


In June 2021, the Company acquired three prospective properties located along the Gander Gold Belt.

- Gander North
- Canning's Brook
- Gander South



# Gander Gold Belt, Newfoundland

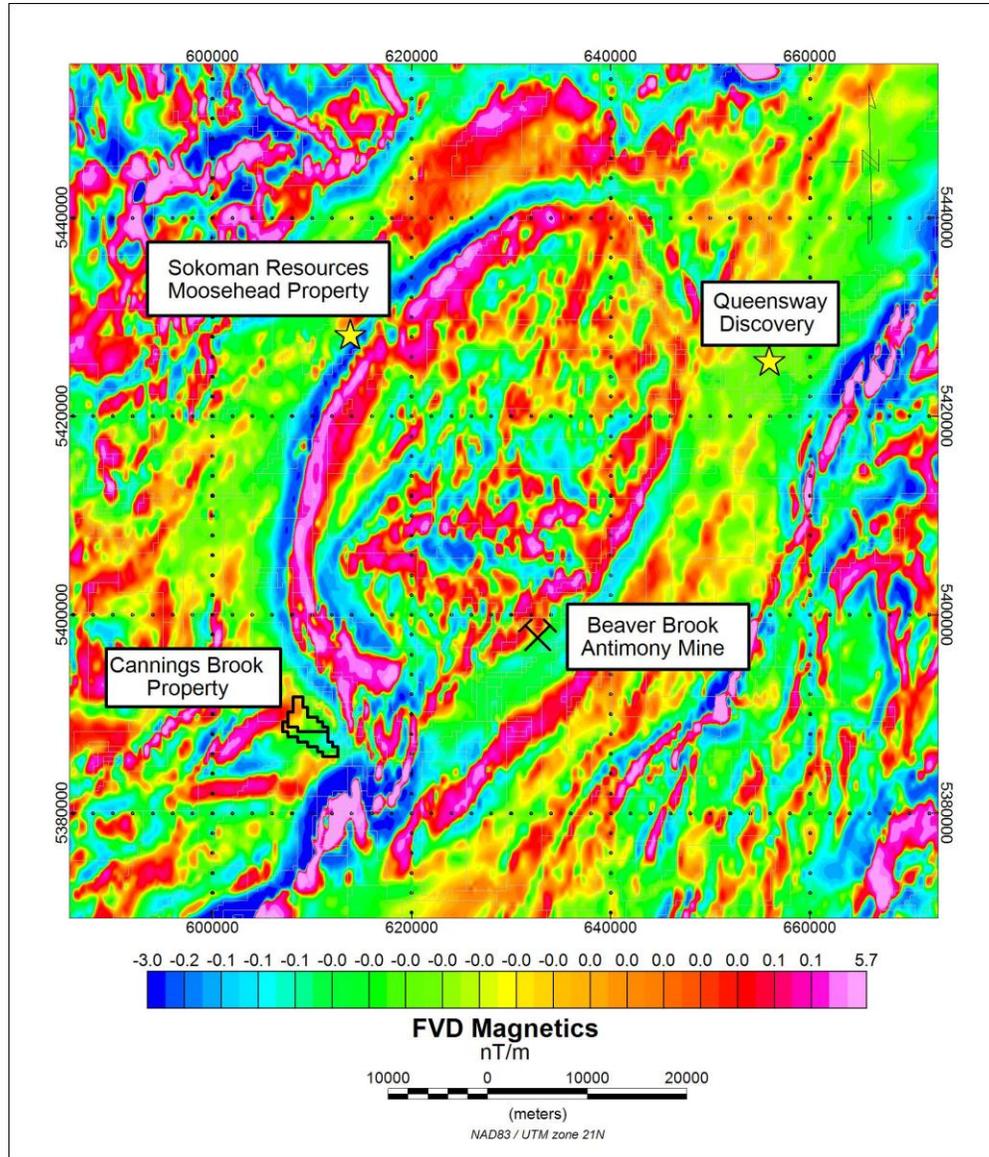


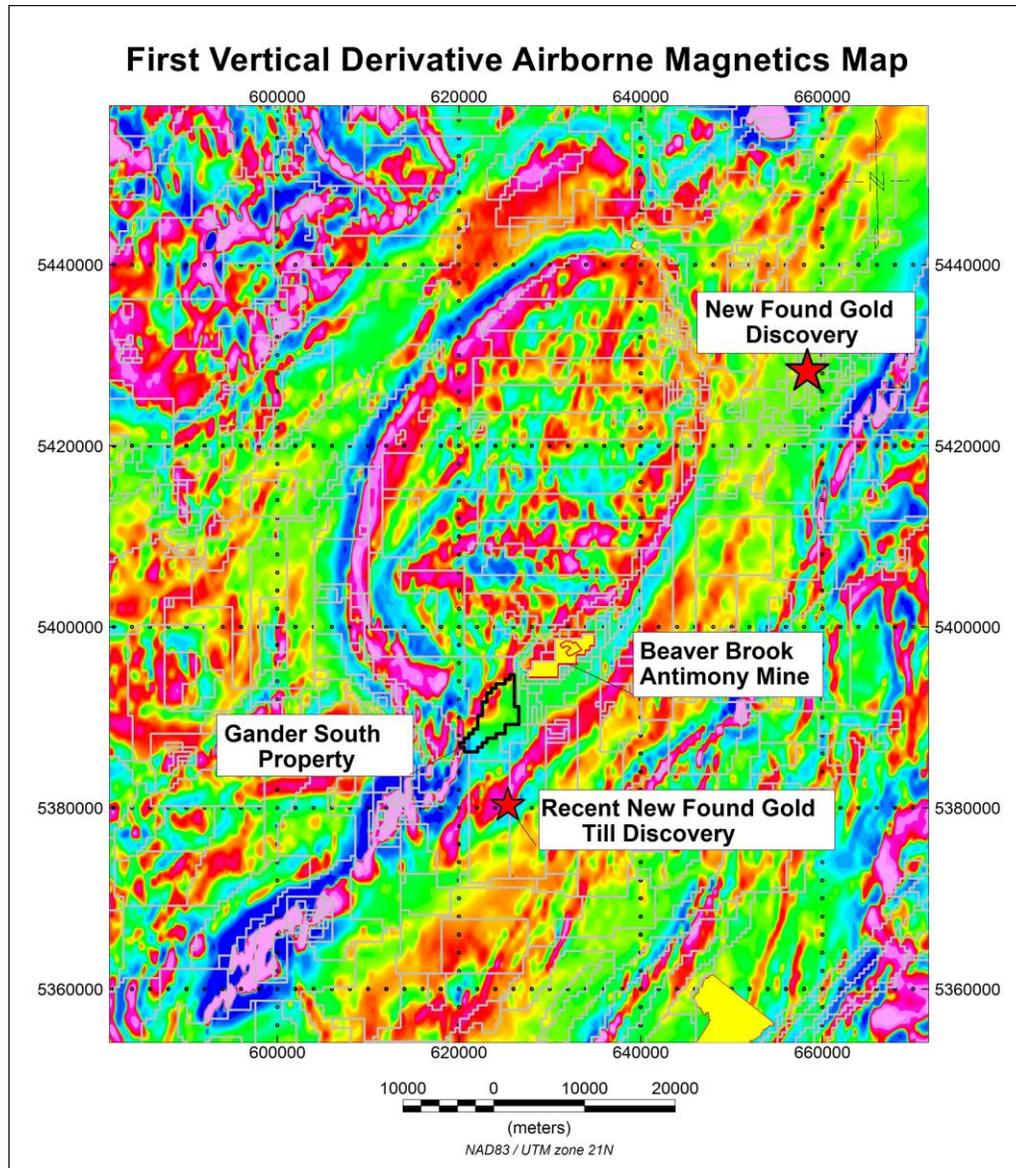
## Gander North

The Gander North Property consists of 100 claims covering 2,500 hectares of highly prospective exploration ground within the Central Newfoundland Gold Belt. The claims are dominantly underlain by Davidsville Group sediments, with similar lithologies and regional geophysical magnetic signatures as the New Found Gold Queensway high grade gold discovery located approximately 43 kilometers to the southwest. The Davidsville Group Sediments are also in contact with ultramafic rocks on the southeastern portion of the claims. Good access to the Gander North property will allow Supernova to carry out its exploration efforts in an efficient and cost-effective manner.

## Canning's Brook

The Canning's Brook Property consists of 60 claims in two contiguous claim blocks covering 1,500 hectares of prospective ground for gold exploration. The claims are underlain by Botwood Group and Spruce Brook siliciclastics sediments of Silurian and Cambrian-Ordovician ages respectively. GSC airborne magnetic surveys suggest significant regional scale structural features exist within the claims boundaries and the property is located at the junction of the Mt. Peyton Intrusive Suite and major structures/thrusts referred to as the Great Bend.





## Gander South

The Gander South Property, consisting of 97 claims and covering 2,425 hectares, is also located in the heart of the Central Newfoundland Gold Belt; approximately 45 kilometers southwest of the Queensway gold discovery. The claims are also located 1.5 kilometers directly along strike from Beaver Brook Antimony Mine and near numerous high priority gold occurrences and recent till discoveries held by New Found Gold Corp. Situated directly adjacent to the Mount Peyton Intrusive Suite, the claims are underlain by Botwood Group Sediments and located within a very prospective and complex geological environment.

The Cold Springs property is drill ready and has great access. It is located in Churchill County in the western Great Basin of Nevada and hosts high-grade epithermal gold-silver mineralization. Selective grab sampling to date has yielded values of up to 64.9 g/t gold and 1,770 g/t silver from the vein material. The limited RC drilling on the property has not adequately tested or located the source of the mineralized system.



The property has an approximately 800m by 350m hill-top exposure of altered and silicified rhyodacite breccia which hosts a series of northwest-striking, sub-parallel gold and silver-bearing quartz veins.

Great road access to the entire project allows for low cost drilling and exploration.

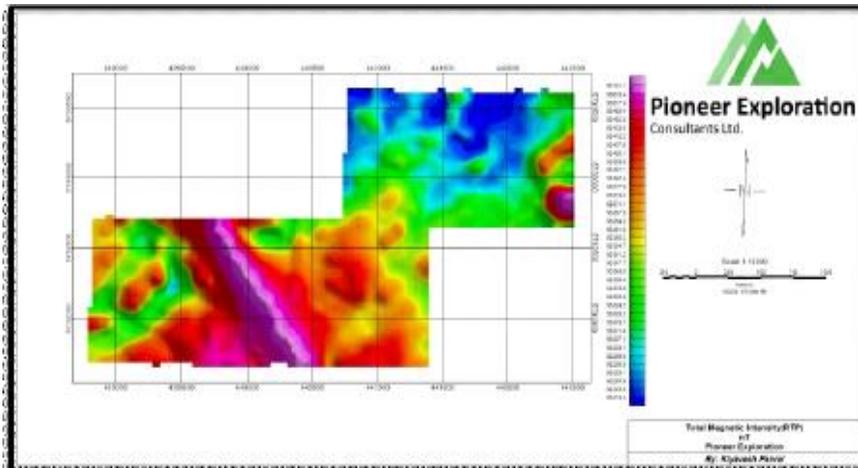
# Quebec Lithium Project



## 100% interest in Lac Saint Simon Property

The Lac Saint Simon ("LSS") property is located in the James Bay/Eeyou Istchee region of Quebec and consists of 9 mineral claims totaling ~480 hectares. The LSS property has a \*NI 43-101 technical report completed in May 2017, and is currently under option to 79 Resources Ltd.

The LSS property is only ~2km from the boundary of Nemaska Lithium's Whabouchi Project ("Whabouchi"). According to Nemaska, Whabouchi is one of the most important spodumene lithium hard rock deposits in the world both in volume and grade.



Most recent work on the property included an 56.6 line km airborne magnetic drone based survey from 2017. The survey identified two main dipole anomalies, and when matched with the general geology of the area and considering the size of the anomalies, delineates geological features such as fault zones and a dyke system. Geological mapping, prospecting, rock & soil sampling are all recommended.

\*May 31, 2017 NI 43-101 for PUF Ventures Inc

# Quebec Vanadium Properties

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Both the Faraud and Lac Roy Vanadium properties are located in the Saguenay – Côte Nord region of Quebec approximately 90 kilometres north of Chicoutimi- Jonquiere. Both are early stage properties discovered by local prospectors in 2001.

Faraud is comprised of twenty-four (24) claims totaling approximately 1,326 hectares in the Saguenay region of Quebec approximately 90 kilometres north of Chicoutimi- Jonquiere.

Lac Roy is road accessible on a network of gravel roads and is comprised of twenty-three (23) claims totaling approximately 1,278 hectares. The property is situated in the Cote Nord region, approximately 175Km northeast of the twin cities of Chicoutimi- Jonquiere



**Supernova: CSE: SUPR**

**Share Price**

**\$0.10**

52 week Hi - \$0.32

52 week Low - \$0.045

Shares Outstanding \* - 54,492,712

Stock Options – Nil

Warrants - 1,312,900

**Fully Diluted**

**55,805,612**

**Market Capitalization**

**\$5 Million**

\* As of June 4, 2021

## **Sean McGrath, CPA (CEO and Director)**

Mr. McGrath is a Chartered Professional Accountant (CPA, CGA) in Canada and a former Certified Public Accountant (Illinois) in the United States of America. He has spent more than 20 years providing financial management and consulting services to publicly traded companies, with primary emphasis in the natural resources sector. He has been responsible for corporate strategy, in all aspects of accounting and finance, planning and forecasting, treasury, and internal and external reporting, internal controls and tax. Mr. McGrath has held senior executive positions with numerous publicly traded companies throughout his career, and he is currently a Director/Officer of several publicly traded companies listed on the TSXV and the CSE.

## **Ken Brophy (CFO and Director)**

Mr. Brophy is president of Ram River Coal Corp., a private Canadian company with a development stage metallurgical coal project located in Alberta, Canada. Mr. Brophy's career comprises over 20 years of experience in the mining and energy sectors, with the last 10 years focused primarily on advancing and de-risking development-stage projects. Mr. Brophy is an experienced executive with a successful record of building and leading teams through strategic planning and regulatory approvals, and has proven strengths in negotiations, as well as government, indigenous and stakeholder relations.

## **Roger March (Director)**

Mr. March has over 25 years of progressive exploration and management experience, focused mainly on the design, implementation and supervision of advanced exploration programs. He is currently Vice President, Exploration for Foran Mining Corporation, where he has been part of a team for the last nine years that has been responsible for significant resource growth and the completion of prefeasibility level studies for the McIlvenna Bay VMS deposit located in the Flin Flon Greenstone Belt in Saskatchewan. Previously, Mr. March spent 11 years with Cumberland Resources Ltd. where he was part of the team responsible for the completion of prefeasibility and feasibility level studies for the Meadowbank Gold Project in the Canadian arctic, including resource increases from 0.8 million to over 4 million ounces of gold. The Meadowbank Gold Project was acquired by Agnico-Eagle Mines Ltd. in 2007. Mr. March is a Professional Geoscientist with the PEGNL and holds a B.Sc. (Hons.) degree from Memorial University of Newfoundland.

## **Dr Kent Ausburn, PhD, PG (Director)**

Dr. Ausburn is a senior exploration geologist and mining-entrepreneur with over 31 years of worldwide experience in the exploration/mining industry. Throughout his career Dr. Ausburn has been directly and peripherally involved in several significant ore deposit discoveries and development, including the Castle Mountain Au Mine, Bullfrog Au Mine, and Morning Star Au Mine. Previously, he was the co-founder and VP Exploration of Tournigan Gold Corporation, where he was responsible for the identification, generation, and acquisition of a high-quality portfolio of gold projects in Northern Ireland (Curraghinalt Au deposit) and Slovakia (Kremnica Au deposit), and uranium projects in Slovakia (Kuriskova U deposit) and western USA (Wyoming, Arizona, South Dakota). Currently, he is focused on recognizing, acquiring, financing, and exploring/developing quality mineral deposits throughout the world. He is associated with an international network of technical and financing-oriented mining professionals.



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